

# **PENSION GROUP EAST**

**December 10, 2013**

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|--------------------|---|
| 8:00 – 9:00 a.m.   | <b>Continental Breakfast</b>  |
| 9:00 – 9:05 a.m.   | <b>Welcome &amp; PGE Business</b>   |
| 9:05 – 9:45 a.m.   | <b>“Global Outlook – Central Banks Add to Uncertainty”</b><br>Dr. Komal Sri-Kumar, Founder<br>Sri-Kumar Global Strategies             |
| 9:45 – 10:25 a.m.  | <b>“Matching Money with Opportunities On A Timely Basis”</b><br>John Angelo, Co-Founder and Chief Executive Officer<br>Angelo, Gordon |
| 10:25 – 10:40 a.m. | <b>Break</b>  |
| 10:40 – 11:20 a.m. | <b>“Targeted Tactical Investing”</b><br>Robert E. Kiernan, Chief Executive Officer<br>Advanced Portfolio Management (APM)             |
| 11:20 – 12:05 a.m. | <b>“What Really Matters?”</b><br>Jeremy Grantham, Co-Founder & Chief Investment Strategist<br>GMO                                     |
| 12:05 – 12:15 p.m. | <b>Asset Allocation Challenge Awards</b><br>Ms. Margaret Tobiasen<br>Informa Investment Solutions                                     |
| 12:15 – 2:00 p.m.  | <b>Lunch and Asset Allocation Challenge</b>   |

**Location:**      **The Yale Club**  
**50 Vanderbilt Avenue**  
**New York, NY 10017**  
**212-661-2070**